

Last name

SSN

Part 1 - Additions to Income (write the code and amount of each addition to income, see pages 5 and 6)Code

5 1 Lump sum distribution
5 2 State taxes allocated from estate/trust
5 3 Medical Savings Account (MSA)
5 4 Utah Educational Savings Plan (UESP)
5 5 Reimbursed adoption expenses

Code

5 6 Child's income excluded from parent's return
5 7 Municipal bond interest
6 0 Untaxed income of a resident trust
6 1 Untaxed income of a nonresident trust
6 9 Equitable adjustments

Total additions to income (add all additions to income and enter total here and on TC-40, line 6)**Part 2 - Other Deductions** (write the code and amount of each other deduction, see pages 7 through 9)Code

7 1 Interest from U.S. Government Obligations
7 2 Medical Savings Account (MSA)
7 3 Utah Educational Savings Plan (UESP)
7 4 Health care insurance premiums
7 5 Long-term care insurance premiums
7 6 Adoption expenses
7 7 Native American income:

Enrollment Number & Tribe - Primary

Secondary

Code

7 8 Railroad retirement income
7 9 Equitable adjustments
8 1 Gains on capital transactions
8 2 Nonresident active duty military pay
8 5 State tax refund distributed to trust beneficiary

Total other deductions (add all other deductions and enter total here and on TC-40, line 13)**Part 3 - Nonrefundable Credits** (write the code and amount of each nonrefundable credit, see pages 10 through 12)Code

0 1 At-home parent
0 2 Qualified sheltered workshop - enter name below

0 3 Renewable energy systems
0 5 Clean fuel vehicle
0 6 Historic preservation
0 7 Enterprise zone
0 8 Low-income housing

Code

0 9 Hiring disabled
1 0 Recycling market
1 1 Tutoring disabled
1 2 Research activities
1 3 Research machinery/equipment
1 7 Tax paid to another state (attach TC-40A)
1 9 Live organ donation expenses

Total nonrefundable credits (add all nonrefundable credits and enter total here and on TC-40, line 20)**Part 4 - Refundable Credits** (write the code and amount of each refundable credit, see pages 14 and 15)Code

4 0 Targeted business tax credit
4 1 Special needs adoption credit
4 3 Nonresident shareholder's withholding

Code

4 6 Mineral production withholding
4 7 Agricultural off-highway gas/undyed diesel
4 8 Farm operation hand tools

FEIN -

Total refundable credits (add all refundable credits and enter total here and on TC-40, line 30)